Probate Case Information Sheet

Cause No.: _____

Style: _____

Pursuant to Administrative Order 2024-1, a probate case information sheet must be completed and submitted when an application is filed to initiate a new probate case requesting administration. The information should be the best available at the time of filing.

Contact information for the person completing case information sheet:

Name: _____ Email: _____

Address: _____ Telephone: _____

City/State/Zip: _____ State bar number: _____

Signature: _____

Administration:

1) Is there an original will that has been or will be filed: ____Yes ____ No

2) If there is an original will, is the applicant named in the will as the independent executor to serve without bond: ____Yes ____No

3) If the applicant is not named as the independent executor under the will, do all devisees under the will agree in writing to the applicant being appointed as independent administrator, without bond, with will annexed: ____Yes ____No

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FOR CLERK'S USE ONLY

If the answer to any of the questions is "No", please forward the case to CCL#1 or CCL#2 Probate Attorney queue.